



# **What Our Clients Are Saying**

If you'd like to know more, call Jeff at 416.203.2700 x114  
[www.advisorbranding.com](http://www.advisorbranding.com)

- We are a growing company and we highly value any feedback our clients can provide.

Kindly answer the applicable questions below and return the form to us.

How comfortable would you be referring our services to someone you know?

1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10

What is the main reason for your score?

VERY COMFORTABLE, GOOD EXPERIENCE.  
HELPED ME A LOT.

If you had to pick one thing about us to tell another advisor, what would it be?

GREAT JOB ON PACKAGING, GRAPHICS  
OVERALL EXPERIENCE & WILLINGNESS TO PROVIDE  
HELP.

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What is the main reason for your score?

Your service is exactly what you promised it would be. All staff are professional, return calls immediately and do what they say they will. AB is clearly in business to stay in business. ✓

If you had to pick one thing about us to tell another advisor, what would it be?

Don't waste money on a marketing assistant. MAs are tough to manage, tough to train and cost more (CPP, EI, vacation etc)

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What is the main reason for your score?

Happy with final product. It is something we're proud to give to clients and potential clients.

If you had to pick one thing about us to tell another advisor, what would it be?

The final product does not disappoint

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What is the main reason for your score?

Very good advice and service. End product was excellent

If you had to pick one thing about us to tell another advisor, what would it be?

The process was very effective - great quality

- We would very much appreciate having a few words to allow us to gauge our work.

Kindly use the space below to provide a few words about your overall experience with AdvisorBranding. Thank you for considering.

GREAT EXPERIENCE VERY HELPFUL.  
ALWAYS WILLING TO HELP &  
PROVIDE ADVICE.

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Equality materials, content is unique and highly customized to our practice. AB has done a great job defining our brand and helping us identify our target audience. AB's process is well thought out. Very rewarding to see it all come together.